PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT AND DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

TCNS CLOTHING CO. LIMITED

Registered Office: 119, New Manglapuri, W House Mandi Road, Sultanpur, Mehrauli New Delhi - 110030; Tel: 011-42193193;
Website: https://www.tcnsclothing.com; CIN: L99999DL1997PLC090978

OPEN OFFER FOR ACQUISITION OF UP TO 1,87,12,577 (ONE CRORE EIGHTY SEVEN LAKHS TWELVE THOUSAND FIVE HUNDRED AND SEVENTY SEVEN) FULLY PAID UP EQUITY SHARES ("OFFER SHARES") OF TCNS CLOTHING CO. LIMITED ("TARGET COMPANY") OF FACE VALUE OF INR 2 EACH, REPRESENTING 29.00% (TWENTY NINE PERCENT) OF THE EXPANDED SHARE CAPITAL FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ADITYA BIRLA FASHION AND RETAIL LIMITED ("ACQUIRER"), CONDITIONAL UPON A MINIMUM LEVEL OF ACCEPTANCE OF AT LEAST 1,30,27,826 (ONE CRORE THIRTY LAKHS TWENTY SEVEN THOUSAND EIGHT HUNDRED AND TWENTY SIX) EQUITY SHARES REPRESENTING 20.19% (TWENTY POINT ONE NINE PERCENT) OF THE EXPANDED SHARE CAPITAL ("OPEN OFFER" OR "OFFER").

This advertisement cum corrigendum is being issued by Axis Capital Limited ("**Manager to the Open Offer**"), for and on behalf of the Acquirer in respect of the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations ("**Pre-Offer Advertisement cum Corrigendum**"). The detailed public statement dated May 11, 2023 ("**DPS**") with respect to the Offer was published on May 12, 2023 in all editions of Financial Express (English national daily), Jansatta (Hindi national daily), and Mumbai edition of Navshakti (Marathi daily), being the place of the stock exchange where the maximum volume of trading in the shares of the Target Company were recorded during the sixty trading days preceding the date of the Public Announcement dated May 5, 2023 ("**PA**")) by the Manager to the Open Offer on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations.

This Pre-Offer Advertisement cum Corrigendum should be read in continuation of, and in conjunction with: (a) PA; (b) the DPS; and (c) the letter of offer dated July 26, 2023 ("**LOF**" or "**Letter of Offer**").

For the purpose of this Pre-Offer Advertisement cum Corrigendum:

(a) "**Identified Date**" means July 25, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and

(b) "**Tendering Period**" means the period from August 8, 2023 to August 23, 2023 (both days inclusive).

Capitalized terms used but not specifically defined in this Pre-Offer Advertisement cum Corrigendum shall have the same meaning assigned to such terms in the LOF, unless otherwise defined.

1. **Offer Price**: The offer price is INR 503 (Five Hundred and Three) per Equity Share ("**Offer Price**"). There has been no revision to the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 6 of the LOF.

2. **Recommendation of the committee of independent directors**: The committee of independent directors of the Target Company (the "**IDC**") published its written reasoned recommendations on the Offer to the shareholders of the Target Company, on August 3, 2023 in the same newspapers in which the DPS was published. A summary of the relevant extracts of the recommendations of the IDC are given below:

Members of the Committee of Independent Directors	Ms. Neeru Abrol, Chairperson Mr. Bhaskar Pramanik, Member Ms. Sangeeta Talwar, Member Mr. Suresh Jayaraman, Member
Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, the DPS and the LOF issued by the Manager to the Open Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has: a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above, the IDC is of the opinion that the price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share being the Offer Price offered by the Acquirer is in compliance with Regulation 8(2) of the SEBI (SAST) Regulations and the Offer Price is fair and reasonable.
Summary of reasons for recommendation	The IDC has reviewed the PA, the DPS and the LOF issued by the Manager to the Open Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co LLP, Independent Chartered Accountant appointed by the IDC to provide external opinion with respect to the Offer Price, has: a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above, the IDC is of the opinion that the Offer Price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share is in accordance with the Regulation 8(2) of SEBI (SAST) Regulations and is in compliance with the SEBI (SAST) Regulations and the Offer Price is fair and reasonable. The shareholders are advised to independently evaluate the Open Offer and take an informed decision, whether or not to tender their equity shares in the Open Offer. Recommendation of IDC as submitted to stock exchanges may be accessed at website of the Company.
Details of independent advisors (if any)	Ghosh Khanna & Co. LLP, Independent Chartered Accountants

3. **Other details of the Open Offer:**

3.1. The Open Offer is being made under Regulations 3(1), 4 and 19 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

3.2. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to the Open Offer and the last date for making such competing offer has expired.

3.3. The Open Offer is for acquisition of up to 1,87,12,577 (One Crore Eighty Seven Lakhs Twelve Thousand Five Hundred And Seventy Seven) Equity Shares, constituting 29.00% (twenty nine percent) of the Expanded Share Capital, conditional upon a minimum level of acceptance of at least 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares representing 20.19% (twenty point one nine percent) of the Expanded Share Capital. If the number of Equity Shares tendered in terms of the Offer (and which can be validly accepted as per the terms and conditions set out in the Letter of Offer) is less than 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares, the Acquirer shall not acquire any Equity Shares under the Offer and the SPA shall stand rescinded in accordance with the terms of the SPA and the SEBI (SAST) Regulations.

3.4. The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) on August 1, 2023. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer. A copy of the Letter of Offer (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (https://www.sebi.gov.in) from which the Public Shareholders can download / print the same.

4. **Instructions to the Public Shareholders:**

4.1. In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.12 of the LOF.

4.2. In case the Equity Shares are held in dematerialized form: Public Shareholders who are holding Equity Shares in electronic/ dematerialised form and who desire to tender their Equity Shares in this Open Offer shall approach their respective Selling Broker, indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer and as per the procedure specified in paragraph 8.11 of the LOF.

4.3. In case of non-receipt of the LOF: Public Shareholders holding the Equity Shares may (i) download the same from the website of SEBI (www.sebi.gov.in) as well as from the website of the Manager to the Open Offer (https://www.axiscapital.co.in). Alternatively, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform which will be made available by BSE or NSE before the closure of the Tendering Period.

5. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on May 18, 2023 ("**DLOF**"). SEBI, vide its letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/29371/1 dated July 21, 2023 ("**SEBI Letter**"), issued its comments on the DLOF. These comments have been incorporated in the LOF. This Pre-Offer Advertisement cum Corrigendum also serves as a corrigendum to the PA and DPS, and as required in terms of the SEBI Letter, reflects the changes made in the LOF as compared to the DPS.

6. **Material updates to the PA, DPS and the DLOF:**

There have been no material changes in relation to the Open Offer since the date of the PA and/or DPS, save as otherwise disclosed in the DPS, DLOF, LOF and this Pre-Offer Advertisement cum Corrigendum. The Public Shareholders are requested to note the following key changes to the DPS and the DLOF in relation to the Open Offer:

6.1. Material update regarding Expanded Share Capital, Offer Shares and Minimum Level of Acceptance

a. In terms of Regulation 7(1) of the SEBI (SAST) Regulations, the Offer Size had been computed basis the total shares of the Target Company as of the 10th working day from the closure of the Tendering Period. Accordingly, the term 'Expanded Share Capital' was defined to mean the total voting equity share capital of the Target Company on a fully diluted basis (which in relation to the ESOPs, shall include the ESOPs which have vested and shall not include the ESOPs which remain unvested) as of the 10th working day from the closure of the Tendering Period of the Open Offer (which may change on account of any future corporate actions and vesting or exercise of ESOPs).

b. Accordingly, as stated in the DLOF, the Expanded Share Capital as of the date of the DLOF was 6,45,11,127 (Six Crore Forty Five Lakhs Eleven Thousand One Hundred and Twenty Seven) Equity Shares, which accounted for the total shares of the Target Company on a fully diluted basis (including ESOPs which have vested and shall not include the ESOPs which remain unvested) as of July 24, 2023 (being the 10th Working Day from the date of the closure of the Tendering Period as per the indicative timelines set forth in the DLOF).

c. However, given that the timelines for the Open Offer have been revised upon receipt of the observation letter from SEBI dated July 21, 2023, the Expanded Share Capital being linked to the 10th Working Day from the date of the closure of the Tendering Period was recalculated for the purposes of disclosures in the LOF. An additional 15,000 ESOPs, which are due to vest on August 19, 2023 will result in an increase of the Expanded Share Capital from 6,45,11,127 (Six Crore Forty Five Lakhs Eleven Thousand One Hundred and Twenty Seven) Equity Shares in the DLOF to 6,45,26,127 (Six Crore Forty Five Lakhs Twenty Six Thousand One Hundred and Twenty Seven) in LOF and also consequently, result in an increase in the Offer Shares, Offer Size and Minimum Level of Acceptance.

d. Accordingly, the definition of 'Expanded Share Capital' has been modified to provide ample clarity as to the number of current equity share capital and the number of vested ESOPs as of the 10th (Tenth) working day from the closure of the Tendering Period of the Open Offer based on revised schedule of major activities for the Open Offer set out in the LOF, also set out in paragraph 8 of this Pre-Offer Advertisement cum Corrigendum below. The modified definition of 'Expanded Share Capital' in the LOF, is set out below:

The total voting equity share capital of the Target Company on a fully diluted basis (which in relation to the ESOPs, shall include the ESOPs which have vested and shall not include the ESOPs which remain unvested) as of the 10th (Tenth) working day from the closure of the Tendering Period of the Open Offer (which may change on account of any future corporate actions and vesting or exercise of ESOPs), which as of the date of the Letter of Offer, is 6,45,26,127 Equity Shares comprising of 6,32,10,918 Equity Shares (including 50,000 Equity Shares which have been fully paid-up and allotted, but await listing/trading approval) being the equity share capital as of the date of the Letter of Offer and 13,15,209 ESOPs which have vested as of September 6, 2023 (being the 10th (Tenth) Working Day from the closure of the Tendering Period).

e. Pursuant to increase in Expanded Share Capital as detailed above, the number of Offer Shares have been revised upwards from 1,87,08,227 (One Crore Eighty Seven Lakhs Eight Thousand Two Hundred and Twenty Seven) Equity Shares to 1,87,12,577 (One Crore Eighty Seven Lakhs Twelve Thousand Five Hundred and Seventy Seven) Equity Shares, constituting 29.00% (twenty nine percent) of the Expanded Share Capital.

f. Consequent to the increase in the Expanded Share Capital and the revision in the Offer Size, the Minimum Level of Acceptance has accordingly also been revised upwards from 1,30,23,918 (One Crore Thirty Lakhs Twenty Three Thousand Nine Hundred and Eighteen) Equity Shares to 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred and Twenty Six) Equity Shares, representing 20.19% (twenty point one nine percent) of the Expanded Share Capital.

6.2. Material update regarding pre and post-offer shareholding pattern of the Target Company

Consequent to the change in Expanded Share Capital and the revision in the Offer Size, changes have also been made to the pre and post-offer shareholding pattern of the Target Company. Pre and post-offer shareholding pattern of the Target Company as on the date of the Letter of Offer (assuming full acceptances) is provided under paragraph 5.17 of the LOF and set out below:

Shareholders' category	Shareholding and voting rights prior to the SPA / Underlying Transaction and Offer [1]		Equity Shares/ voting rights agreed to be acquired which triggered off the SEBI (SAST) Regulations		Equity Shares/ voting rights to be acquired in the Offer (Assuming full acceptances)[2]		Shareholding/ voting rights after the Underlying Transaction and the Offer	
	(A)		(B)		(C)		(A)+(B)+(C)=(D)	
	No. of Equity Shares	%[3]	No. of Equity Shares	%[3]	No. of Equity Shares	%[3]	No. of Equity Shares	%[3]
(1) Promoter/ Promoter group								
a. Parties to the SPA, if any	1,98,76,757	30.80	(1,41,95,748)	(22.00)	NA	NA	NA	NA
b. Promoters other than (a) above	NA	NA	NA	NA	NA	NA	NA	NA
Total 1 (a+b)	1,98,76,757	30.80	(1,41,95,748)	(22.00)	Nil	Nil	NA[4]	NA[4]
(2) Acquirer	Nil	Nil	1,41,95,748	22.00	1,87,12,577	29.00	3,29,08,325[4]	51.00[4]
Total (1+2)[4]	**1,98,76,757**	**30.80**	**-**	**-**	**1,87,12,577**	**29.00**	**3,29,08,325[4]**	**51.00[4]**
(3) Parties to the SPA other than (1)(a) and (2)	NA	NA	NA	NA	NA	NA	NA	NA
(4) Public (other than parties to the SPA and Acquirer)								
a. FIs/MFs/ FIIs/FPIs/ Banks/ SFIs[5]	96,50,884	14.96	NA	NA	(1,87,12,577)	(29.00)	3,16,17,802[4](#)	49.00[4](#)
b. Others[6]	3,49,98,486	54.24	NA	NA				
Total (4) (a+b)	**4,46,49,370**	**69.20**	**-**	**-**	**(1,87,12,577)**	**(29.00)**	**3,16,17,802[4](#)**	**49.00[4](#)**
Grand Total (1+2+3+4)	**6,45,26,127**	**100.00**	**-**	**-**	**-**	**-**	**6,45,26,127**	**100.00**
Total number of shareholders in "Public" category [7]	*21,877[7]*	-	-	-	*NA*	*NA*	*See Note 8*	*See Note 8*

Notes:

1. Based on the shareholding (from beneficiary position data) as of July 21, 2023.

2. Considering full acceptances and assumes that the condition for Minimum Level of Acceptance has been fulfilled.

3. Calculated on the basis of the Expanded Share Capital of the Target Company.

4. Upon Completion, in accordance with the SPA and subject to the provisions of Regulation 31A of the SEBI LODR Regulations, the Target Company shall take steps to declassify the Sellers and other promoter/promoter group entities of the Target Company as promoters of the Target Company and the Acquirer will acquire control of the Target Company and be classified as the promoter of the Target Company in accordance with the provisions of Regulation 31A of the SEBI LODR Regulations.

(#) Public shareholding includes 56,81,009 Equity Shares, representing 8.80% of the Expanded Share Capital, held by the existing promoter/ promoter group of the Target Company, which will be classified as public shareholding post the Open Offer, in accordance with the SPA and applicable law.

5. Includes shareholding of FIs, MFs, FIIs/FPIs, Banks, SFIs as well as AIFs.

6. Others includes shareholding of public shareholders other than FI/MFs/FIIs/FPIs/Banks, SFIs and AIFs disclosed in 4(a) and includes 50,000 Equity Shares which have been fully paid-up and allotted, but await listing/trading approval and holders of ESOP that are vested as of the 10th (Tenth) working day from the closure of the Tendering Period of the Open Offer.

7. Total number of shareholders in "Public" category has been calculated based on all public shareholders (including FI/MFs/FIIs/FPIs/Banks, SFIs, AIFs and Others) and includes holders of ESOPs that are vested but not exercised.

8. The number of public shareholders after the Underlying Transaction and the Offer shall depend on the actual tendering by the Public Shareholders in the Open Offer.

6.3. Material update regarding Maximum Offer Consideration and Financial Arrangements

a. Pursuant to the revision in the Offer Size as detailed in paragraph 6.1 above, the Maximum Offer Consideration will resultantly change and has been accordingly revised upwards from INR 941,02,38,181 (Nine Hundred and Forty One Crore Two Lakhs Thirty Eight Thousand One Hundred and Eighty One) to INR 941,24,26,231 (Nine Hundred Forty One Crore Twenty Four Lakhs Twenty Six Thousand Two Hundred and Thirty One), assuming full acceptance of the Offer.

b. In terms of Regulation 17 of the SEBI (SAST) Regulations, the Acquirer is required to create an escrow for an amount equal to 100% (one hundred percent) of the total consideration payable for the Minimum Level of Acceptance i.e. INR 655,29,96,478 (Six Hundred Fifty Five Crore and Twenty Nine Lakhs Ninety Six Thousand Four Hundred and Seventy Eight) or 50% (fifty percent) of the Maximum Offer Consideration i.e. INR 470,62,13,116 (Four Hundred Seventy Crores Sixty Two Lakhs Thirteen Thousand One Hundred and Sixteen), whichever is higher.

c. In this regard, the Acquirer and the Manager to the Open Offer *inter alia* had entered into an escrow agreement with Axis Bank Limited ("**Escrow Agent**"), acting through its office at Axis Bank, 502, Ground Floor, Bengal Chemical, Opposite Century Bazaar, Prabhadevi, Mumbai, Maharashtra, 400025, dated May 9, 2023 ("**Escrow Agreement**"). Pursuant to the Escrow Agreement, the Acquirer had established an escrow account under the name "TCNS OPEN OFFER CASH ESCROW ACCOUNT" ("**Escrow Account**") and had deposited a sum of INR 655,15,00,001 (Six Hundred Fifty Five Crore Fifteen Lakhs and One) in the Escrow Account (being more than the total consideration payable for the Minimum Level of Acceptance).

d. Consequent to the revision in the Minimum Level of Acceptance, as detailed in paragraph 6.1 above, the Acquirer has, in compliance with Regulation 18 of the SEBI (SAST) Regulations, deposited an additional sum of INR 15,00,000 (Fifteen Lakhs) in the Escrow Account, resulting in a revision in the Escrow Account upwards from INR 655,15,00,001 (Six Hundred Fifty Five Crore Fifteen Lakhs and One) to INR 655,30,00,001 (Six Hundred Fifty Five Crore Thirty Lakhs and One) (being more than the total consideration payable for the revised Minimum Level of Acceptance), by way of cash deposit to comply with the requirements of Regulation 17 of the SEBI (SAST) Regulations.

6.4. Material update regarding status of Statutory Approvals

As disclosed in the LOF, to the best of the knowledge of the Acquirer, other than the CCI Approval and Shareholder Approval, there are no statutory or regulatory approval(s) required by the Acquirer to complete the Underlying Transaction and this Open Offer. The CCI Approval has been received on June 27, 2023 and the Shareholder Approval has been received on June 8, 2023. The LOF has been updated to reflect the same.

6.5. Material update regarding financial statements of the Acquirer and Target Company

a. Disclosure of limited review consolidated financials for the 9 (nine) months period ended December 31, 2022 for the Acquirer as disclosed in the DLOF have been replaced with the consolidated audited financials for the Acquirer for the financial year ended March 31, 2023 in paragraph 4.1.14 of the LOF and the contingent liabilities of the Acquirer as at six months period ended on September 30, 2022 as disclosed in the DLOF has been replaced with contingent liabilities of the Acquirer as on March 31, 2023 as in paragraph 4.1.15 of the LOF. The consolidated financials and contingent liabilities of the Acquirer as disclosed in the LOF are set out below for reference.

Brief of consolidated audited financial details for the 12 (twelve) month period ended March 31, 2021, March 31, 2022 and March 31, 2023 are as follows:

(INR in Crore)

Profit & Loss Statement	Financial year ended March 31, 2021 (Consolidated) (Audited)	Financial year ended March 31, 2022 (Consolidated) (Audited)	Financial year ended March 31, 2023 (Consolidated) (Audited)
Income from Operations	5,248.92	8,136.22	12,417.90
Other Income	73.40	100.55	116.46
Total Income	5,322.32	8,236.77	12,534.36
Total Expenditure *	4,694.17	7,036.30	10,924.32
Share in Profit/ (loss) of Joint Venture	(0.34)	2.34	6.84
Profit Before Depreciation, Interest and Tax	627.81	1,202.81	1,616.88
Depreciation	962.75	997.03	1,226.96
Interest	502.60	350.71	472.36
Profit Before Tax	**(837.54)**	**(144.93)**	**(82.44)**
Provision for Tax	(101.54)	(26.57)	(22.97)
Profit After Tax	**(736.00)**	**(118.36)**	**(59.47)**

** Total Expenditure does not include Depreciation and Interest*

(INR in Crore)

Balance Sheet	Financial year ended March 31, 2021 (Consolidated) (Audited)	Financial year ended March 31, 2022 (Consolidated) (Audited)	Financial year ended March 31, 2023 (Consolidated) (Audited)
Sources of Funds:			
Paid-up Share Capital (A)	915.05	938.29	948.79
Reserves and Surplus (excluding revaluation reserves) (B)	1,761.22	1,850.23	2,397.21
Net worth (A+B)	2,676.27	2,788.52	3,346.00
Secured Loans	26.28	36.84	880.14
Unsecured Loans	792.09	1,195.49	1,425.38
Lease Liabilities	2,463.40	2,868.09	4,267.34
Other Liabilities	4,213.43	5,517.62	7,122.42
Total	**10,171.47**	**12,406.56**	**17,041.28**
Uses of funds:			
Net Fixed Assets *	612.31	733.77	1,154.81
Investments	73.59	75.89	84.15
Net Current Assets **	3,902.59	5,334.52	7,170.05
Intangible Assets	699.65	694.63	1,451.48
Right-of-use Assets	2,141.42	2,522.93	3,623.44
Goodwill	1,997.26	2,209.20	2,329.70
Other Assets	744.65	835.62	1,227.65
Total	**10,171.47**	**12,406.56**	**17,041.28**

** Net Fixed Assets comprises of Property, Plant and Equipment and Capital work-in-progress*
*** Net current assets are taken as per the published results for that financial year*

Other Financial Data	Financial year ended March 31, 2021 (Consolidated) (Audited)	Financial year ended March 31, 2022 (Consolidated) (Audited)	Financial year ended March 31, 2023 (Consolidated) (Audited)
Dividend (%)	-	-	-
Earnings per share (basic) (in INR)	(8.23)	(1.18)	(0.38)
Earnings per share (diluted) (in INR)	(8.23)	(1.18)	(0.38)
Return on Net worth *	(27.50%)	(4.24%)	(1.78%)
Book Value of Share (in INR) **	28.55	29.72	35.27

** Return on Net worth is computed as Profit after tax divided by Net worth. Net-worth/Shareholder' funds includes Equity share capital, other equity (Reserves and Surplus) and Non-Controlling Interest*

*** Book value per share is computed as Net worth divided by number of shares outstanding*

The contingent liabilities of the Acquirer as on March 31, 2023 are as follows:

(INR in Crore)

Sr. No	Particulars	Amount
	Claims against the Group not acknowledged as debts	
1.	Commercial taxes	12.22
2.	Excise duty	0.50
3.	Customs duty	2.21
4.	Bank Guarantees	37.67
5.	Textile committee cess	0.75
6.	Income Tax	1.41
7.	Others *	15.76
Total Contingent liabilities		**70.52**

** Pertains to claims made by third parties, pending settlement which are considered not tenable*

b. Limited review standalone financials for the 9 (nine) months period ended December 31, 2022 for the Target Company as disclosed in the DLOF have been replaced with the standalone audited financials for the Target Company for the financial year ended March 31, 2023 in paragraph 5.16 of the LOF, set out below for reference.

Brief of standalone audited financial details for the 12 (twelve) month period ended March 31, 2021, March 31, 2022 and March 31, 2023 are as follows:

(INR in Crore)

Profit & Loss Statement	Financial year ended March 31, 2021 (Standalone) (Audited)	Financial year ended March 31, 2022 (Standalone) (Audited)	Financial year ended March 31, 2023 (Standalone) (Audited)
Income from Operations	635.54	896.05	1,201.59
Other Income	48.99	34.69	16.01
Total Income	684.53	930.74	1,217.60
Total Expenditure *	633.10	806.41	1,075.97
Profit Before Depreciation, Interest and Tax	51.43	124.33	141.63
Depreciation & amortization expense	91.91	94.38	120.82
Interest**	36.46	37.17	52.02
Profit Before Tax	(76.94)	(7.22)	(31.21)
Provision for Tax	(20.56)	(1.49)	(13.67)
Profit After Tax	**(56.38)**	**(5.73)**	**(17.54)**

** Total Expenditure does not include Depreciation & amortization expense and Finance Costs*
*** Interest represents the Finance Costs*

(INR in Crore)

Balance Sheet	Financial year ended March 31, 2021 (Standalone) (Audited)	Financial year ended March 31, 2022 (Standalone) (Audited)	Financial year ended March 31, 2023 (Standalone) (Audited)
Sources of Funds:			
Paid-up Share Capital (A)	12.31	12.32	12.34
Reserves and Surplus (excluding revaluation reserves) (B)	599.67	607.55	599.36
Net worth (A+B)	611.98	619.87	611.70
Secured Loans	5.36	-	39.50
Unsecured Loans	-	-	-
Total	**617.34**	**619.87**	**651.20**
Uses of funds:			
Net Fixed Assets *	33.35	48.29	70.00
Investments	172.37	145.59	2.12
Net Current Assets **	411.62	425.99	579.08
Total miscellaneous expenditure not written off	-	-	-
Total	**617.34**	**619.87**	**651.20**

** Net Fixed Assets includes Property, plant and equipment, Capital work-in-progress and intangible assets*
*** Net Current Assets includes Right-of-use assets, Financial assets, Deferred tax assets, Non-current tax assets, Other non-current assets and all current assets except investments (disclosed separately) netted off with Lease liabilities, Other financial liabilities, Provisions, Other non-current liabilities and all current liabilities except borrowings (disclosed separately)*

Other Financial Data	Financial year ended March 31, 2021 (Standalone) (Audited)	Financial year ended March 31, 2022 (Standalone) (Audited)	Financial year ended March 31, 2023 (Standalone) (Audited)
Dividend (%)	-	-	-
Earnings per share (basic) (in INR)	(8.85)	(0.90)	(2.75)
Earnings per share (diluted) (in INR)	(8.85)	(0.90)	(2.75)
Return on Net worth *	(9.21%)	(0.92%)	(2.87%)
Book Value of Share (in INR) **	99.47	100.61	99.10

** Return on Net worth is computed as Profit after tax divided by Net worth. Net-worth/Shareholder' funds includes Equity share capital and other equity (Reserves and Surplus)*
*** Book value per share is computed as Net worth divided by No. of shares outstanding*

6.6. Other material updates to the DLOF:

a. Paragraph 1.1 has been replaced with the following in the LOF:

This Offer is conditional on a minimum level of acceptance of at least 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares representing 20.19% (twenty point one nine percent) of the Expanded Share Capital. If the number of Equity Shares tendered in terms of the Offer (and which can be validly accepted as per the terms and conditions set out in this Letter of Offer) is less than 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares, the Acquirer shall not acquire any Equity Shares under the Offer and the SPA shall stand rescinded in accordance with the terms of the SPA and the SEBI (SAST) Regulations.

b. Paragraph 3.3.2 has been updated to clarify that the Scheme will be subject to the procedure as specified in the master circular bearing number SEBI/HO/CFD/POD-2/P/CIR/2023/93 on 'Schemes of Arrangement' dated June 20, 2023 issued by SEBI.

c. Paragraph 5.3 has been updated to include the following confirmation:

The Underlying Transaction and the Scheme are permitted by the articles of association and memorandum of association of the Target Company.

d. Paragraph 5.9 has been updated to clarify that all Equity Shares of the Target Company are listed on BSE and NSE except 50,000 Equity Shares for which listing and trading approval is awaited from BSE and NSE. In this regard, please see paragraph 7 below.

e. The LOF has been updated to include the following confirmations:

- Paragraph 3.2.13: *The Acquirer has not acquired any Equity Shares of the Target Company since the date of the PA i.e., May 5, 2023 and up to the date of this Letter of Offer. In the event any Equity Shares of the Target Company are acquired by the Acquirer, the Acquirer will not sell any Equity Shares of the Target Company during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.*
- Paragraph 4.1.12: *Neither the Acquirer, nor any of its directors, promoters and key managerial personnel have been categorized as wilful defaulters or fugitive economic offenders in terms of Regulation 2(1)(ze) and Regulation 2(ja) of the SEBI (SAST) Regulations, respectively.*

continued on next page...

जाहीर नोटीस

सर्व संबधितांना ह्या जाहिर नोटीसीद्वारे कळविण्यात येते की, मौजे जूचंद्र, ता वसई, जि. पालघर येथिल स. नं. २१८, हि. २, ही जमिन मिळकत माझे अशिल श्री. दिपक भानुप्रताप सिंह, रा - बी १९/२१ ए सुरज नगर, बीपी क्रॉस रोड, खारीगाव, जि. ठाणे ह्यांनी श्री. विकास हरिश्चंद्र पाटील ह्यांचेकडुन कायम घेतलेली आहे. सदर करार श्री. विकास हरिश्चंद्र पाटील ह्यांचेवर आजही बंधकारक आहे. असे असता सदरहू मिळकत श्री. विकास हरिश्चंद्र पाटील हे तिऱ्हाईत व्यक्तिस विक्री करीता असल्याचे माझे अशिलांना समजलेले आहे. त्याबाबत कायदेशिर कारवाई माझे अशिलांनी सुरु केलेली आहे. तरी कोणीही व्यक्ती व संस्थेने वर उल्लेखीत मिळकतीबाबत कोणत्याही प्रकारचा खरेदीविक्रीचा व्यवहार श्री. विकास हरिश्चंद्र पाटील ह्यांचे बरोबर माझे अशिलांचे लेखी संमतीशिवाय करु नये, केला असल्यास व ह्यापुढे केल्यास त्या व्यवहारास माझे अशिल कोणत्याही प्रकारे जबाबदार राहणार नाहीत व सदरहू व्यवहार माझे अशिलावर बंधनकारक राहणार नाही ह्यांची कृपया सविनय नोंद घ्यावी.

पत्ता : मु. पो. जूचंद्र, ता. वसई, जि. ठाणे.

सही/-
ॲड. सौ. देवश्री म्हात्रे.
श्री. दिपक भानुप्रताप सिंह तर्फे वकील

जाहीर सूचना

याद्वारे सूचना देण्यात येत आहे की माझे अशिल 'झवेर विहार' (सुगी पावन) म्हणून ओळखल्या जाणाऱ्या इमारतीच्या दुसऱ्या मजल्यावर ७९० चौ, फू. चटई क्षेत्रफळ असलेले फ्लॅट क्र. २०२ आणि कार पार्किंगची जागा क्र. ००२५ मेकॅनिकल कार टॉवर सिस्टीममध्ये, प्लॉट क्र. १८, के.ए. सुब्रमण्यम रोड, माटुंगा, मुंबई - ४०००१९ येथे स्थित खरेदी करण्याच्या प्रक्रियेत आहेत, येथे या फ्लॅटवर किंवा त्याच्या कोणत्याही भागावर एमओडी, करारनामा भाडेकरूने किंवा त्याच्या कोणत्याही भागाविरुद्ध किंवा पुनर्स्थापनाबाबत कोणताही दावा असलेल्या सर्व व्यक्ती, विक्री, भेटवस्तू, भाडेपट्टा, वारसा विनिमय, कुटुंब व्यवस्था, गहाण (समान किंवा अन्यथा), शुल्क, धारणाधिकार, ट्रस्ट, ताबा, आराम, मनाई आदेश किंवा इतर कोणतीही संलग्नक किंवा अन्यथा किंवा कोणत्याही डिक्री, ऑर्डर किंवा कायद्याच्या कोणत्याही न्यायालयाने पारित केलेल्या निवाड्यानुसार, न्यायाधिकरण, महसूल किंवा कोणतेही वैधानिक प्राधिकरण किंवा लवाद किंवा सदर मूळ दस्तऐवज ताब्यात असल्याच्या आधारावर, याद्वारे आम्हाला या तारखेपासून १५ (पंधरा) दिवसांच्या आत लिखित स्वरूपात ते अनुप मेहता, वकील प्लॉट क्र. १७९, शक्ती निवास, तळमजला, सर. भालचंद्र रोड, हिंदू कॉलनी, दादर ईस्ट, मुंबई - ४०००१४ येथे अधोस्वाक्षरी केलेल्या कागदपत्रांसह सिद्ध करणे आवश्यक आहे. कसूर केल्यास जर दावा, असेल तर तो माफ केला गेला आहे आणि/किंवा सोडला गेला असे मानले जाईल आणि माझे अशिल व्यवहारासाठी पुढे जातील.

तारीख: ०३.०८.२०२३

अनूप मेहता,
वकील

जाहीर सूचना

श्रीमती विद्या मिलिंद संभु रेळे ब्लॉक ई, व्हाइसरॉय कोर्ट को. ऑप. हाऊसिंग सोसायटी लि. च्या सदस्य ज्यांचा पत्ता येथे फ्लॅट क्र. २/बी, २रा मजला, ब्लॉक ई, व्हाइसरॉय कोर्ट को. ऑप. हाऊसिंग सोसायटी लि., ठाकूर गाव, कांदिवली (पूर्व), मुंबई - ४००१०१. स्वर्गीय विद्या मिलिंद संभु रेळे यांचे २/११/२०२० रोजी त्यांचा मुलगा श्री. अमेय मिलिंद रेळे यांच्या कोणत्याही नामनिर्देशनाशिवाय निधन झाले. सोसायटी याद्वारे सोसायटीच्या भांडवल /मिळकतीमधील मयत सभासदाचे सदर शेअर्स आणि हितसंबंधाचे हस्तांतर होण्यास वारस किंवा अन्य दावेदारी/ आक्षेप घेणारे यांच्याकडून काही दावे आणि आक्षेप असल्यास ते सदर सूचनेच्या प्रसिध्दीपासून १५ दिवसात सोसायटीच्या उपविधींतर्गत दिलेल्या तरतुदींनुसार सोसायटीच्या भांडवल/ मिळकती-मधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या / तिच्या/ त्यांच्या दाव्या/ आक्षेपांच्या पुष्ठ्यर्थ अशी कागदपत्रे आणि इतर पुराव्यांच्या प्रतींसह मागवित आहे. जर, सोसायटीच्या भांडवल/ मिळकतीमधील मयत सभासदाच्या शेअर्स आणि हितसंबंधाच्या हस्तांतरणास काही दावे/ आक्षेप सोसायटीने प्राप्त केले तर, सोसायटीच्या उपविधीतील तरतुदीनुसार त्यावर सोसायटी कार्यवाही करेल. सोसायटीच्या नोंदणीकृत उपविधीची प्रत दावेदार/ आक्षेपक द्वारे निरीक्षणासाठी सोसायटीचे कार्यालय/ सोसायटीचे सचिव यांचेकडे स. १०:०० ते सायं. ६:०० वा. दरम्यान सदर सूचना प्रसिध्दीच्या तारखेपासून कालावधी तिच्या समाप्तीच्या तारखेपर्यंत उपलब्ध आहे.

दिनांक : ०६.०८.२०२३

दिनेश शिंदे
वकील, मुंबई उच्च न्यायालय

एनकेजीएसबी को-ऑप. बँक लि.

SINCE 1917

(मल्टी स्टेट शेड्युल्ड बँक)

वसुली विभाग : बिमल अपार्टमेंट, तळमजला, एच. एफ. सोसायटी रोड, जोगेश्वरी (पू), मुंबई-४०० ०६०;

दू.क्र. : (०२२) २८३७ ६८१६, २८३४ ९६१६, २८२०३६०३; ई-मेल आयडी : recovery@nkgsb-bank.com

कब्जा सूचना(नियम ८(१) (स्थावर मिळकतींसाठी)

ज्याअर्थी,

निम्नस्वाक्षरीकारांनी एनकेजीएसबी को-ऑप. बँक लि. चे प्राधिकृत अधिकारी म्हणून दि सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) ॲक्ट, २००२ (सरफैसी ॲक्ट, २००२) अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चा नियम ३ सहवाचता कलम १३(१२) अन्वये प्रदान केलेल्या अधिकाराचा वापर करून सदरहू सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसात सूचनेमध्ये नमूद केलेली रक्कम चुकती करण्यासाठी खालील कर्जदार, गहाणदार आणि हमीदारांना बोलाविण्याकरिता **०९/०४/२०२१ रोजी मागणी सूचना** निर्गमित केलेली आहे. सदरहू कर्जदार, गहाणदार आणि हमीदारांनी त्यांच्या संबंधित नावांसमोर नमूद सदरहू रक्कम चुकती करण्यामध्ये कसूर केलेली आहे म्हणून कर्जदार, गहाणदार आणि हमीदार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकर्त्यांनी सरफैसी ॲक्ट, २००२ च्या कलम १४ अंतर्गत सदरहू अधिनियमाचे कलम १३(४) सहवाचता सदर रूल्सच्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकाराचा वापर करून येथे खालील वर्णन केलेल्या मिळकतीचा **प्रत्यक्ष कब्जा** हा **०४/०८/२०२३** रोजीस घेतलेला आहे.

विशेषत: कर्जदार, गहाणदार आणि हमीदार आणि सर्वसामान्य जनता यांना याद्वारे सावधान करण्यात येते की, त्यांनी खालील नमूद मिळकतींच्या देवघेवीचा व्यवहार करू नये आणि सदरहू मत्तेवरील कोणताही देवघेवीचा व्यवहार हा एनकेजीएसबी को- ऑप. बँक लि. च्या खालील रक्कम आणि पुढील व्याज आणि त्यावरील लावलेल्या प्रभाराच्या अधीन राहील.

कर्जदार व गहाणदारांचे लक्ष तारण मत्ता विमोचनासाठी उपलब्ध वेळेच्या संदर्भात अधिनियमाच्या कलम १३ च्या पोट-कलम (८) च्या तरतुदींकडे वेधण्यात येत आहे.

कर्जदार/गहाणदार/हमीदारांचे नाव	एकूण थकीत रक्कम
१. मे. सिमरन इंटिरिअर्स (प्रोप्रायटर: श्री. मंजींदर सिंग ब्रार)(कर्जदार) २. श्री. मंजींदर सिंग ब्रार (सह-कर्जदार/गहाणदार/हमीदार) ३. सौ. कुलदीप कौर ब्रार (सह-कर्जदार/गहाणदार/हमीदार)	३१/०७/२०२३ रोजीस रु. २,५५,४६,५३९.८७ सह लागू पुढील व्याज आणि प्रभार

परिशिष्ट-I (स्थावर गहाण मिळकत)

मिळकत-१: श्री. मंजींदर सिंग ब्रार आणि श्री. कुलदीप कौर ब्रार **यांच्या द्वारे मालकीचा** ठाण्याच्या नोंदणीकृत जिल्हा, उप-जिल्ह्यातील मीरा भाईंदर महानगरपालिकेच्या हद्दीतील गाव नवघर येथे स्थित असलेले आणि वसलेले जूना सर्वे क्र. ४२१ व ४२२, नवीन सर्वे क्र.११७ व १०३ आणि हिस्सा क्र. १(भाग), ४, ५ व ७ धारक जमिनीच्या भाग व विभागावर बांधकामीत मेरिगोल्ड को ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेडच्या मेरिगोल्ड-२ अशा ज्ञात इमारतीच्या ई विंगमधील ७व्या मजल्यावरील मोजमापीत ६००.०० चौ फु चटई क्षेत्र फ्लॅट धारक क्र. ७०३ चे ते सर्व भाग व विभाग.

मिळकत-२: श्री. मंजींदर सिंग ब्रार **यांच्या द्वारे मालकीचा** ठाण्याच्या नोंदणीकृत जिल्हा, उप-जिल्ह्यातील मीरा भाईंदर महानगरपालिकेच्या हद्दीतील गाव नवघर येथे स्थित असलेले आणि वसलेले जूना सर्वे क्र. ४३५ व ४३६, नवीन सर्वे क्र.१०७ व १०९ आणि हिस्सा क्र. २ धारक जमिनीच्या भाग व विभागावर बांधकामीत गौरव सीटी ई-१/ई-४ को ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेडच्या गौरव सीटी अशा ज्ञात इमारतीच्या ई टाईप च्या इमारत क्र. ४ मधील १ल्या मजल्यावरील मोजमापीत ३३.०१ चौ मी बिल्ट अप क्षेत्र फ्लॅट धारक क्र. १०१ चे ते सर्व भाग व विभाग.

सही/
प्राधिकृत अधिकारी
एनकेजीएसबी को- ऑप. बँक लि.
(सरफैसी ॲक्ट २००२ अन्वये)

ठिकाण : मीरा रोड
दिनांक : ०७/०८/२०२३

सारस्वत बँक

सारस्वत को-ऑपरेटिव्ह बँक लि.
(शेड्युल्ड बँक)

वसुली विभाग : ७४-सी, समाधान बिल्डिंग, २रा मजला, सेनापती बापट मार्ग (तुलसी पाईप रोड), दादर (पश्चिम), मुंबई-४०० ०२८.
दूरध्वनी क्र. : +९१ २२ २४२२ १२०२ / ०४ / ०६

तारण मत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना

(लिलाव विक्री / बोली फक्त वेबसाईट https://sarfaesi.auctiontiger.net मार्फत करण्यात येईल)

दि सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (सरफैसी) ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ (६) अंतर्गत स्थावर मत्तेकरिता विक्रीकरिता ई-लिलाव विक्री सूचना सर्वसामान्य जनता आणि विशेषतः कर्जदार, हमीदार, गहाणदार यांना याद्वारे सूचना देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत तारण धनको म्हणून **सारस्वत को-ऑपरेटिव्ह बँक लि.**कडे गहाण / प्रभारित आहे, जिचा प्रत्यक्ष कब्जा **सारस्वत को-ऑपरेटिव्ह बँक लि.**च्या **प्राधिकृत अधिकाऱ्यां**नी घेतला आहे, सदर तारण मत्ता **"जे आहे जेथे आहे तत्त्वाने, जे आहे जसे आहे तत्त्वाने आणि जे काही आहे तेथे आहे तत्त्वाने"** विकण्यात येणार आहे.

बँकेच्या थकबाकीच्या वसुलीकरिता खालील नमूद बाबतीत प्राभारित मत्तेचा ई-लिलाव (**सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (सरफैसी) ॲक्ट, २००२** अंतर्गत) खालील नमूद अटी आणि शर्तींनुसार करण्यात येणार आहे.

अ. क्र.	कर्जदार, सहकर्जदार, हमीदार / गहाणवटदार / कायदेशीर वारस (लागू असल्यास) यांचे नाव	ए. सूचनेची तारीख व बी. कब्जाचा प्रकार / तारीख व सी.मागणी रक्कम	विक्रीकरिताच्या मत्तेचे वर्णन	I. राखीव किंमत II. इ. अ. र. III. बोली वाढविण्याची रक्कम निरीक्षणाची तारीख / वेळ इ. अ. र. व केवायसी सादर करण्याची अंतिम तारीख / वेळ ई-लिलावाची तारीख व वेळ
१	**कर्जदार :** **मे. मैना टेक्स्टाईल्स** **प्रोप्रा. सौ. अगरवाल मैना कन्हैयालाल** **हमीदार / गहाणदार :** **श्री. अगरवाल कन्हैयालाल मनसुखराय**	०७.०६.२०२३ प्रत्यक्ष **३०.०९.२०१९** रोजीस **₹ ४२,०५,७९६.६४** सह त्यावरील पुढील व्याज.*	फ्लॅट क्र. ७०१ (**मोजमापित** **बिल्ट चटई क्षेत्र :** ४२५ चौ. फूट), सातवा मजला, जय मानसरोवर सीएचएसएल, सर्व्हे क्र. १५/१भाग, १५/२ आणि २२, वाराला लेकसमोर, मानसरोवर, भिवंडी, जि. ठाणे-४२१ ३०२ चे समतूल्य गहाण	₹ २५.०० लाख ₹ २.५० लाख** ₹ ०.५० लाख प्राधिकृत अधिकारी यांची आगाऊ वेळ ठरवून ०७.०९.२०२३ सायं. ५.०० पर्यंत ११.०९.२०२३ दु. १२.०० ते दु. २.००

*** प्रदानाच्या आणि किंवा वसुलीच्या तारखेपर्यंत उपार्जित पुढील प्रयोज्य असे व्याज, अनुषंगिक खर्च, परिव्यय, आकार इ. सहित.**

**** यशस्वी बोलीदारांनी पुढील कामाकाजा दिवसाअगोदर २५% अंतिम बोली रक्कम जमा करणे आवश्यक आहे.**

लिलाव हा बँकेचे मंजुरीत सेवा पुरवठादार **मेसर्स ई-प्रॉक्युरमेंट टेक्नॉलॉजीज् लिमिटेड (ऑक्शन टायगर)** द्वारे होईल. बोली अर्ज, सदर विक्री / लिलावाच्या अटी व शर्ती व बोली / प्रस्ताव जमा करण्याची पद्धत **https://sarfaesi.auctiontiger.net** या त्यांच्या वेबसाईटवर उपलब्ध असेल.

इच्छुक बोलीदार / खरेदीदार यांनी इ. अ. र. **एनईएफटी /आरटीजीएस / डीडी / पे ऑर्डर** द्वारे खात्याचे नाव : **सारस्वत बँक - रिकव्हरी, आयएफएससी कोड** : एसआरसीबी०००००९७, बँक नाव आणि पत्ता : **सारस्वत को-ऑपरेटिव्ह बँक लि., वसुली विभाग,** ७४-सी, समाधान इमारत, २रा मजला, सेनापती बापट मार्ग, (तुलसी पाईप रोड), दादर, मुंबई (पश्चिम), मुंबई-४०० ०२८. **लाभार्थी खाते क्र.** : ००९७४२१४२००००००१ मध्ये हस्तांतर करावी. नोंदणीकरण, केव्हायसी दस्तावेज आणि **इ. अ. र.** हस्तांतरण हे लिलावाच्या आधी आगाऊ पूर्ण करावे. कृपया नोंद घ्यावी, जर संभाव्य बोलीदार त्यांची बोली सादर करण्यास अयशस्वी झाल्यास वरील सेवा पुरवठादारास संपर्क करावा. संपर्क तपशील : **+९१ ९७२२७७८८२८ (कार्यालय) ०७९-६८१३ ६८५१.**

प्राधिकृत अधिकारी यांना कोणताही भार ज्ञात नाही. ज्याअर्थी इच्छुक बोलीदारांनी वरील मिळकतीसंबंधी चौकशी स्वतः करावी आणि मिळकतीवरील भाराचा रितसर शोध घ्यावा.

कोणत्याही प्राधिकरणाचे किंवा कोणाचेही सर्व सांविधानिक / असांविधानिक थकित, कर, दर असेसमेंट, प्रभार, शुल्क इ.चे प्रदान हे सर्वस्वी यशस्वी बोलीदाराची जबाबदारी आहे.

सदर प्राधिकृत अधिकारी कोणतेही कारण न देता कोणत्याही वेळी सदर लिलाव रद्द करू शकतात.

सरफैकी ॲक्ट आणि रुल्स २००२ च्या नियम ८(६) अन्वये कर्जदार / गहाणदार / हमीदार यांना ३० दिवसांची वैधानिक सूचना

सदर सूचना ही सरफैकी ॲक्ट, २००२ च्या नियम ८ (५) अंतर्गत विहित्त अटी / शर्ती आणि त्यांच्या विविध सुधारणांनुसार पुढील व्याज, परिव्यय आणि खर्चासह येथील वरील नमूद थकबाकी चुकती करून त्यांची इच्छा असल्यास तारण मत्ता विमोचित करण्याच्या सल्ल्यासह वरील उल्लेखित तारीख आणि वेळ लिलाव / विक्री करण्याबाबत त्यांना कळविण्यासाठी सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट), रुल्स २००२ च्या नियम ८ आणि ९ आणि सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ च्या तरतुदींच्या अंतर्गत वरील कर्च खात्याचे कर्जदार / गहाणवटदार / हमीदार यांना ३० (तीस) दिवसांची आवश्यक सूचना सुद्धा आहे. प्रदानात कसूर केल्यास तारण मत्ता प्राधिकृत अधिकारी / तारण धनकोंच्या निर्देशाने सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ अंतर्गत विहित नुसार कोणत्याही माध्यमामार्फत विकण्यात येईल.

स्वाक्षरी/-
प्राधिकृत अधिकारी
सारस्वत को-ऑपरेटिव्ह बँक लि.

दिनांक : ०७.०८.२०२३
ठिकाण : मुंबई

(टीप : स्वैर भाषांतर तफावत आढळल्यास मूळ इंग्रजी ग्राह्य)

SBI भारतीय स्टेट बैंक State Bank of India

रिटेल ॲसेट सेंट्रलाईज्ड प्रोसेसिंग सेंटर, तळ मजला,एमटीएनएल इमारत,देवीदास रोड, बोरिवली (पूर्व), मुंबई - ४००१०३.

लिलाव सूचना

''जसे आहे जेथे आहे आणि ''जसे आहे जे आहे'' आधावर वाहनांचा.

''जसे आहे जेथे आहे आणि ''जसे आहे जे आहे'' आधारावर कर्जदाराकडून जप्त केलेल्या खालील वाहनाच्या ऑफलाइन लिलाव विक्रीसाठी सीलबंद निविदा मागवणे. **लिलाव १४.०८.२०२३ रोजी दुपारी ३.०० वाजता होईल. बोलीमध्ये प्रत्येक वाढ रु. ५०००.०० वाहनाच्या विक्रीसाठी फक्त सर्वोच्च बोली प्रस्तावाचा विचार केला जाईल.** अधिक बोली लावणाऱ्याने प्रस्तावाची उर्वरित रक्कम लिलावाच्या ३ कामकाजाच्या दिवसांत भरावी, असे न केल्यास इरठे जप्त केला जाईल. दंड टाळण्यासाठी प्रस्तावाची रक्कम भरल्यानंतर ताबडतोब वाहन काढून टाकणे आवश्यक आहे.

कोणतेही कारण न देता लिलाव किंवा निविदा रद्द करण्याचा अधिकार एसबीआय राखून ठेवते. सदर सूचना प्रसिद्ध झाल्यापासून ते ११.०८.२०२३ पर्यंत नमूद केलेल्या यार्डांवर वाहन तपासणीसाठी उपलब्ध असेल.

स्वारस्य असलेले पक्ष ''स्टेट बँक ऑफ इंडिया'' च्या नावे डिमांड ड्राफ्टसह निविदा सादर करू शकतात आरक्षित किंमतीच्या १०% इसारा ठेव म्हणून स्व-साक्षांकित पॅन कार्ड आणि आधार कार्डच्या प्रतींसह जे दि. १४.०८.२०२३ रोजी दुपारी १:०० पर्यंत स्वीकारले जातील. निविदा फॉर्म आमच्या वर नमूद केलेल्या पत्त्यावरून प्राप्त करणे आवश्यक आहे, योग्यरित्या भरले पाहिजे आणि आमच्या कार्यालयात सादर केले पाहिजे.

बँकेने जप्त केलेल्या खाली नमूद कार ''जसे आहे जेथे आणि ''जसे आहे जे आहे'' या आधारावर विक्रीसाठी आहेत, ज्यांचे तपशील खालीलप्रमाणे आहेत:

अ. क्र.	कर्जदाराचे नाव	कार क्र.	मेक/ मॉडेल नोंद. तारीख	किमान राखीव किंमत (रु.)	इसारा रक्कम १०% (रु.)
१	**श्रीमती कविता गोकुळ उपाध्याय**	एमएच-४७ एय-८४७०	व्हॅगन आर एक्स एलएक्साय (ओ) सीएनजी २३ नोव्हेंबर	रु. ६.५६ लाख	रु.६५६००/-
२	**श्री. अनिल मधुरापारसाद गुप्ता**	एमएच०३-सीबी-२४९४	मारुती इर्टिगा २९ डिसेंबर-२०२०	रु. ७.०० लाख	रु. ७००००/-

येथे पार्क केलेले वाहन : मन्नत एंटरप्रायझेस, मुंब्रा कौसा, शिळफाटा, दोस्ती बिल्डिंग अपार्टमेंट समोर, कौसर हॉटेलजवळ, संपर्क - संजय गडकर - ९८९२५०७८१८.

तारीख : ०४-०८-२०२३, ठिकाण : मुंबई **प्राधिकृत अधिकारी, स्टेट बँक ऑफ इंडिया**

PUBLIC NOTICE

Notice is hereby given that the Share Certificates of **ITC AGRO-TECH LIMITED. Regd. Office: 31, Sarojinidevi Road, Secunderabad - 500003 Telengana.** has / have been lost / misplaced /distroyed and advertisers has applied to the company for issue of duplicates shares certificates in lieu thereof.

Share Holder's Name	Kind of Shares and face value	Folio No.	Certificate No.	Distinctive Nos. From To	No. of Shares
Anil Harihar Moghe Mangala Anil Moghe	Equity Shares of Rupees 10 Each.	ITC32651	56477	7799178 To 7799188	11
Anil Harihar Moghe Mangala Anil Moghe	Equity Shares of Rupees 10 Each.	ITC02500	60760	7996972 To 7997023	52
Mangala Anil Moghe Anil Harihar Moghe	Equity Shares of Rupees 10 Each.	ITC33083	44610	7658948 To 7658967	20
Anil Harihar Moghe Mangala Anil Moghe	Equity Shares of Rupees 10 Each.	ITC32651	43831	7605068 To 7605087	20
Mangala Anil Moghe Anil Harihar Moghe	Equity Shares of Rupees 10 Each.	ITC33083	56476	7799167 To 7799177	11

Any person(s) who has/have claim(s) on the said shares should lodge such claim(s) with the company's registrars and transfer agents within 15 days from the date of this notice failing which the company will proceed to issue duplicate share certificate(s) in respect of the said shares.

Sd/-
Mr. Anil Harihar Moghe
Mrs. Mangala Anil Moghe
Name(s) of the Share Holder(s)
Place: Mumbai
Date: 07/08/2023
Jay Vijay Society, F- Wing No.102,
Sahar Road, Vile Parle (E), Mumbai-400099

कर्ज वसुली न्यायाधिकरण -II मुंबई समक्ष,
एमटीएनएल इमारत, ३ रा मजला, स्ट्रॅण्ड रोड, अपोलो बंदर, कुलाबा मार्केट, कुलाबा, मुंबई-४०० ००५
मूळ अर्ज क्र. ३८५ सन २०१८
समन्स

परि. १२

सेंट्रल बँक ऑफ इंडिया ...**अर्जदार**
विरुद्ध
श्रीम. नीलम सिंग आणि अन्य ...**प्रतिवादी**

ज्याअर्थी, वरील नमूद **ओए/३८५/२०१८** सन्माननिय पीठासीन अधिकारी/प्रबंधक समोर **०१.०६.२०१८** रोजी सूचीबद्ध केला होता.

ज्याअर्थी, नामदार न्यायाधिकरणने कृपावंत होऊन **रु. १९,५८,३२५/-** च्या कर्जाच्या वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या ॲक्टच्या (ओए) कलम १९(४) अंतर्गत सदर अर्जावर समन्स/सूचना जारी केली. (जोडलेल्या दस्तावेजांच्या प्रतींसह अर्ज).

ज्याअर्थी, सर्व सामान्य पद्धतीने समन्स/सूचनेची बजावणी होऊ शकला आणि ज्याअर्थी पर्यायी बजावणी साठी अर्जाच्या मंजुरी न्यायाधिकरण द्वारे मंजुरी दिली आहे.

ॲक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत आहेत.

(i) विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत कारणे दाखविण्यासाठी;

(ii) मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकती आणि मत्तांचे तपशील जाहीर करणे;

(iii) मिळकतींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. ३ए क्रमांक अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकतींचा आणि तारण मत्तांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला आहे.

(iv) तुम्ही न्यायाधिकरणाची पूर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची आणि/किंवा मूळ अर्जाच्या अनु. क्रमांक ३ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आणि मिळकतींचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत.

(v) व्यवसायाच्या नियमित कामकाजाच्या ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतून रोकड झालेल्या विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांवर तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे.

तुम्हाला **०५.०९.२०२३ रोजी स. ११.०० वा.** लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना सादर करण्याचे व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत. कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल दिला जाईल.

माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या दिनांक **२५ एप्रिल, २०२३** रोजी दिले.

प्रबंधक,
डीआरटी-II, मुंबई

सर्व प्रतिवादींचे नाव आणि पत्ता

प्रतिवादी क्र. १: सौ. नीलम प्रदीप सिंग, फ्लॅट क्र. ३०३, ३ रा मजला, भुमिक दर्शन, इमारत क्र.बी/४, उमीय कॉम्प्लेक्स, फेझ २, साई बाबा मंदिर जवळ, गणेश मंदिर रोड, टिटवाळा (पूर्व), जिल्हा ठाणे, पिन ४२१ २०२ आणि तसेच ज्यांचा पत्ता येथे २/७, शिव पार्वती निवास, तुकाराम नगर, उमेश नगर, डोंबिवली (पश्चिम), जिल्हा ठाणे, पिन ४२१ २०२

प्रतिवादी क्र. २: श्री. प्रदीप पी सिंग, फ्लॅट क्र. ३०३, ३ रा मजला, भुमिक दर्शन, इमारत क्र.बी/४, उमीय कॉम्प्लेक्स, फेझ २, साई बाबा मंदिर जवळ, गणेश मंदिर रोड, टिटवाळा (पूर्व), जिल्हा ठाणे, पिन ४२१ २०२ आणि तसेच ज्यांचा पत्ता येथे २/७, शिव पार्वती निवास, तुकाराम नगर, उमेश नगर, डोंबिवली (पश्चिम), जिल्हा ठाणे, पिन ४२१ २०२

AMBIT Finvest
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AMBIT FINVEST PRIVATE LIMITED

Corporate Identity Number: U65999MH2006PTC163257
Reg. Office: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
Email: afpl.compliance@ambit.co **Website:** https://finvest.ambit.co/

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023

(Amount in ₹ lakhs)

	Particulars	STANDALONE			
		Quarter ended			Year ended
		30th June 2023	31st March 2023	30th June 2022	31st March 2023
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Total Income from Operations	11,536.14	11,154.99	6,826.62	34,955.09
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	511.41	599.06	1,117.35	3,586.72
3	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	511.41	599.06	1,117.35	3,586.72
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	380.38	1,086.53	830.83	3,307.32
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	384.12	1,120.36	826.42	3,330.40
6	Paid up Equity Share Capital (Face value of ₹ 10/-)	-	-	-	1,809.72
7	Reserves (excluding Revaluation Reserve)	-	-	-	17,247.61
8	Securities Premium Account	-	-	-	51,245.79
9	Net worth	-	-	-	70,303.12
10	Paid up Debt Capital / Outstanding Debt	-	-	-	-
11	Outstanding Redeemable Preference Shares	-	-	-	
12	Debt Equity Ratio	-	-	-	2.55
13	Earnings Per Equity Share (of face value of ₹ 10/- each) (for continuing and discontinued operations) -				
	1 Basic: ₹ *	2.10	6.01	4.59	18.28
	2 Diluted: ₹ *	2.10	6.00	4.58	18.24
14	Capital Redemption Reserve	-	-	-	
15	Debenture Redemption Reserve	-	-	-	
16	Debt Service Coverage Ratio	NA	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA	NA

*Not annualised

Notes:

a. The above is an extract of the detailed format of quarterly standalone financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarter ended standalone financial results are available on the website of BSE Limited (www.bseindia.com) and the Company viz. https://finvest.ambit.co/.

b. For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the URL (www.bseindia.com).

Place: Mumbai
Date: 04th August, 2023

For Ambit Finvest Private Limited
Sanjay Dhoka
Whole Time Director, COO & CFO

...continued from previous page

- Paragraph 4.1.13: *There are no directions subsisting or proceedings pending against the Acquirer and the directors of the Acquirer by SEBI or Stock Exchanges. No penalties have been levied by SEBI / RBI against the Acquirer and the directors of the Acquirer.*
- Paragraph 5.13: *No acquisitions have been made by the promoter/ promoter group of the Target Company in the Target Company, either during the financial year in which the Public Announcement has been made or in any financial years since the date of listing of the equity shares of the Target Company on the Stock Exchanges on July 30, 2018.*

f. The following disclosures have been included in relation to the Target Company and the promoter and promoter group of the Target Company:

- Paragraph 5.14: *A show